



**COSMO**  
Gold Limited

# IPO Presentation

FEBRUARY 2021

[cosmogold.com.au](https://cosmogold.com.au)



# Important Information



## DISCLAIMER

This investor presentation is provided by Cosmo Gold Limited ACN 636 743 649 (“CSM” or “Company”). This presentation is for informational purposes only and does not constitute an offer to sell, or solicitation to purchase, any securities.

On 4 February 2021, the Company lodged a disclosure document for the initial public offering of the Company’s fully paid ordinary shares together with free attaching options (“Prospectus”) with the Australian Securities and Investments Commission.

In accordance with section 734(6) of the Corporations Act 2001 (Cth), the Company notes:

- a) the Company will be the issuer of the securities referred to in this presentation and the Prospectus;
- b) the Prospectus is available at [www.cosmogold.com.au](http://www.cosmogold.com.au), and you may obtain a hard copy of the Prospectus free of charge by contacting the Company Secretary, Andrew Draffin, on +61 3 8611 5333 between 8.30am and 5.30pm AEDT;
- c) the offer of the securities will be made in, or accompanied by, a copy of the Prospectus;
- d) a person should consider the Prospectus in deciding whether to acquire the securities offered pursuant to the Prospectus; and
- e) anyone who wants to acquire the securities will need to complete the application form that will be in or will accompany the Prospectus.

The release, publication or distribution of this presentation in certain jurisdictions may be restricted by law and therefore persons in such jurisdictions into which this presentation is released, published or distributed should inform themselves about and observe such restrictions. Any failure to comply with these restrictions may constitute a violation of applicable securities laws.

In providing this presentation the Company has not considered the financial position or needs of the recipient. Persons needing advice should consult their stockbroker, bank manager, solicitor, attorney, accountant or other independent financial and legal advisors.

## FORWARD LOOKING STATEMENTS

Various statements in this presentation constitute statements relating to intentions, future acts and events. Such statements are generally classified as “forward looking statements” and involve known and unknown risks, uncertainties and other important factors that could cause those future acts, events and circumstances to differ materially from what is presented or implicitly portrayed herein. Words such as “anticipates”, “expects”, “intends”, “plans”, “believes”, “seeks”, “estimates” and similar expressions are intended to identify forward-looking statements. CSM cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of CSM only as of the date of this presentation. The forward-looking statements made in this presentation relate only to events as of the date on which the statements are made.

## COMPETENT PERSON – JORC Code Compliant Mineral Resource Estimate and Exploration Results

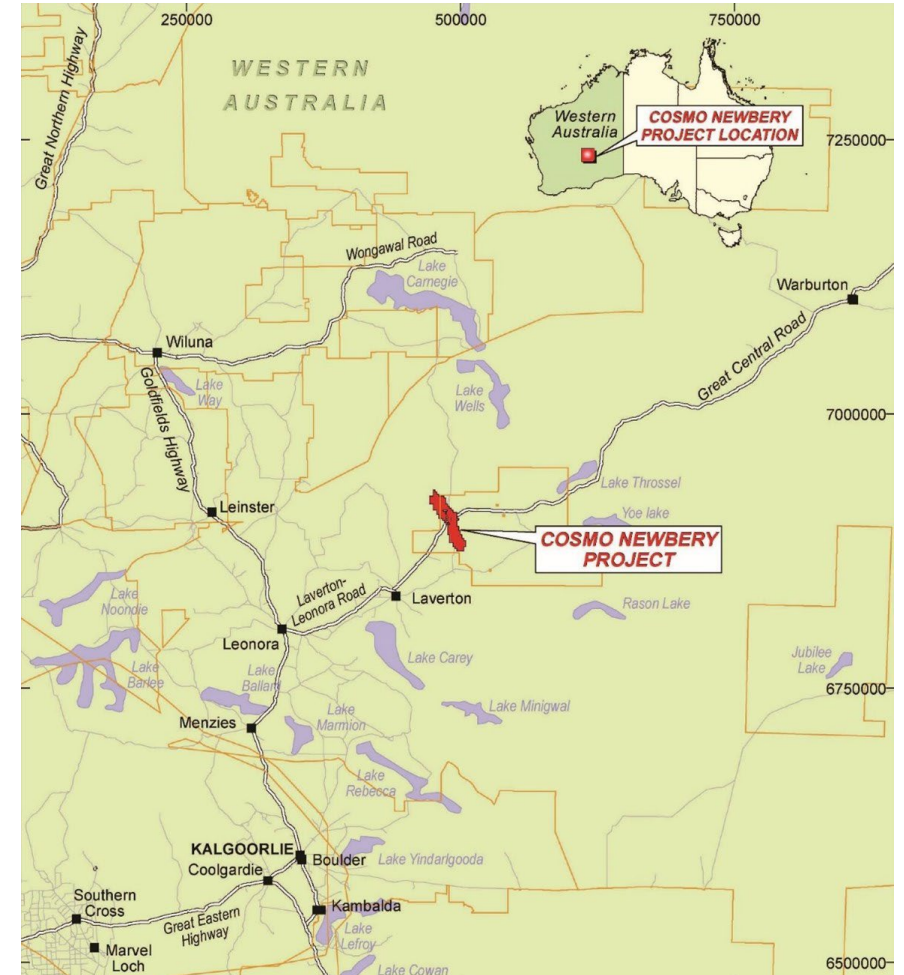
Mr Philip Ash (AIG), a Competent Person as defined under the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’ (JORC Code) states that the information in this investor presentation concerning the Cosmo Newbery Project is an accurate representation of the available data and studies for the project.



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# Investment Highlights



**Cosmo Gold Limited ( Proposed ASX:CSM) is a mining exploration Company that operates the Cosmo Newbery Gold Project.**


**CSM board and management have experience in project and resource development.**

Cosmo Newbery Gold Project	Access Granted	Exploration Opportunity
New float with significant land position targeting the under explored Cosmo Newbery greenstone belt	Execution of Yilka Land Access Agreement allows for issue of Mining Entry Permits to Aboriginal Reserve and majority of Cosmo Newbery greenstone belt that has been unexplored since 2002	Opportunity to complete systematic first pass modern exploration over many target areas. Large portions of the belt are sand covered and untested

# Corporate Overview



Board of Directors		
Ian Hastings	Philip Ash	John Chegwidzen
Non-Exec. Chairman	Managing Director	Non-Exec. Director
Mr Hastings is a former lawyer and accountant with many years' experience in corporate finance, investment, securities markets compliance and regulation.	Mr Ash is an exploration geologist with mineral exploration and project development experience in a wide variety of geological terranes in Australia, Africa and Europe with a strong focus on green-fields and mine-camp exploration, resource definition and feasibility study.	Mr Chegwidzen is a Chartered Accountant with over 30 years' experience and has a strong knowledge of the mining, exploration, mineral processing and resources sector in Australia, with key competencies in corporate advising, materials processing, marketing and financial management in relation to junior mining.

Advisors and Consultants
<ul style="list-style-type: none"> <li><b>RM Corporate Finance Pty Ltd</b> - appointed to act as lead manager to the Offer and underwrite the Minimum Subscription</li> </ul>


Corporate	
Proposed ASX Ticker	CSM
IPO Share Price	A\$0.20
	Min – Max Subscriptions
Shares on issue	46.35m – 51.35m
Options	21.25m - 24.25m
Market cap (undiluted)	\$9.27m - \$10.27m

# The Offer & Timetable



## What is the Offer?

The Offer is an initial public offer for the issue of a minimum of 25,000,000 Shares and up to 30,000,000 Shares at an issue price of \$0.20 per Share to raise a minimum of \$5,000,000 and up to \$6,000,000. For every two Shares issued under the Offer, Applicants will receive one free Attaching Option. If the number of Shares to be issued is an odd number, the free Attaching Options will be rounded up to the nearest whole number. The Offer incorporates the Priority Offer made specifically to Eligible DDD Shareholders. The Shares to be issued under the Offer will represent approximately 53.93% of the issued capital of the Company at Admission on a Minimum Subscription basis and approximately 58.42% of the issued capital of the Company at Admission on a Maximum Subscription basis.

## What is the Priority Offer?

Within the General Offer under the Prospectus, the Company is making a priority offer to the Eligible DDD Shareholders of 10,000,000 Shares at the Offer Price of \$0.20 per Share to raise up to \$2,000,000.

CSM intends that each such Eligible DDD Shareholder who applies for shares will receive a minimum of \$2,000 worth of Shares applied for under the Priority Offer.

## What is the Offer Price?

\$0.20 per Share.

## Indicative Timeline

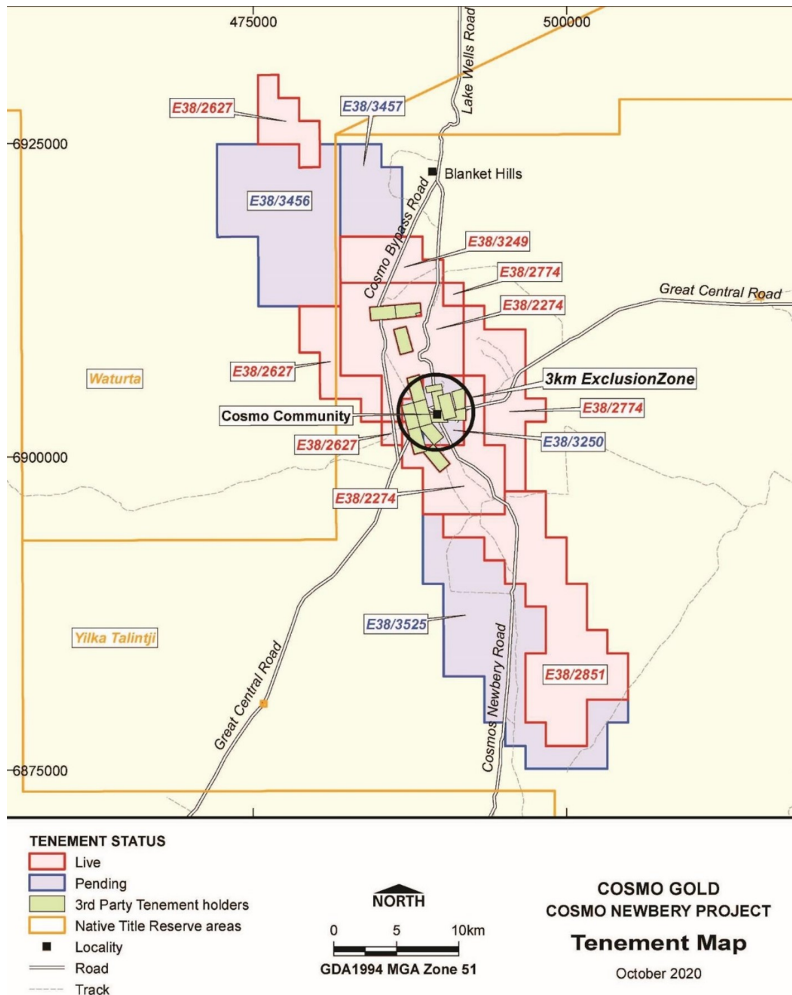
Lodgement of Prospectus with ASIC	4 February 2021
Priority Offer Record Date	5.00pm (AEDT) on 9 February 2021
Opening Date for the General Offer and Priority Offer	12 February 2021
Closing Date for the General Offer and Priority Offer	11 March 2021
In-specie Distribution Record Date	5.00pm (AEDT) on 17 March 2021
Completion of the In-specie Distribution	18 March 2021
Allotment and issue of Shares under the General Offer and Priority Offer	18 March 2021
Dispatch of Statements of Shareholding	19 March 2021
Expected date for Shares to commence trading on ASX	24 March 2021

These dates are indicative only and may change. The Company, in consultation with the Lead Manager and Underwriter, reserves the right to amend any or all of these dates and times subject to the Corporations Act, the Listing Rules and other applicable laws, including closing the Offer early, extending the Offer, accepting late applications or withdrawing the Offer without prior notice.



# Cosmo Newbery - Overview

# Cosmo Newbery - Overview



- Execution of Yilka Land Access Agreement allows for issue of Mining Entry Permits to Aboriginal Reserve and majority of Cosmo Newbery greenstone belt that has been unexplored since 2002
- The Waturta Heritage Agreement, covering the smaller north west project area was negotiated and signed by the Company and is been circulated for execution by Waturta
- Considerable untested exploration potential within a ~640 km<sup>2</sup> Project area. ASX listing provides funding for the systematic exploration this Project requires and is an exciting opportunity for the Company



# Cosmo Newbery - Overview



## Underexplored Greenstone Belt

**EXTENSIVE TENURE OVER ENTIRE GREENSTONE BELT**

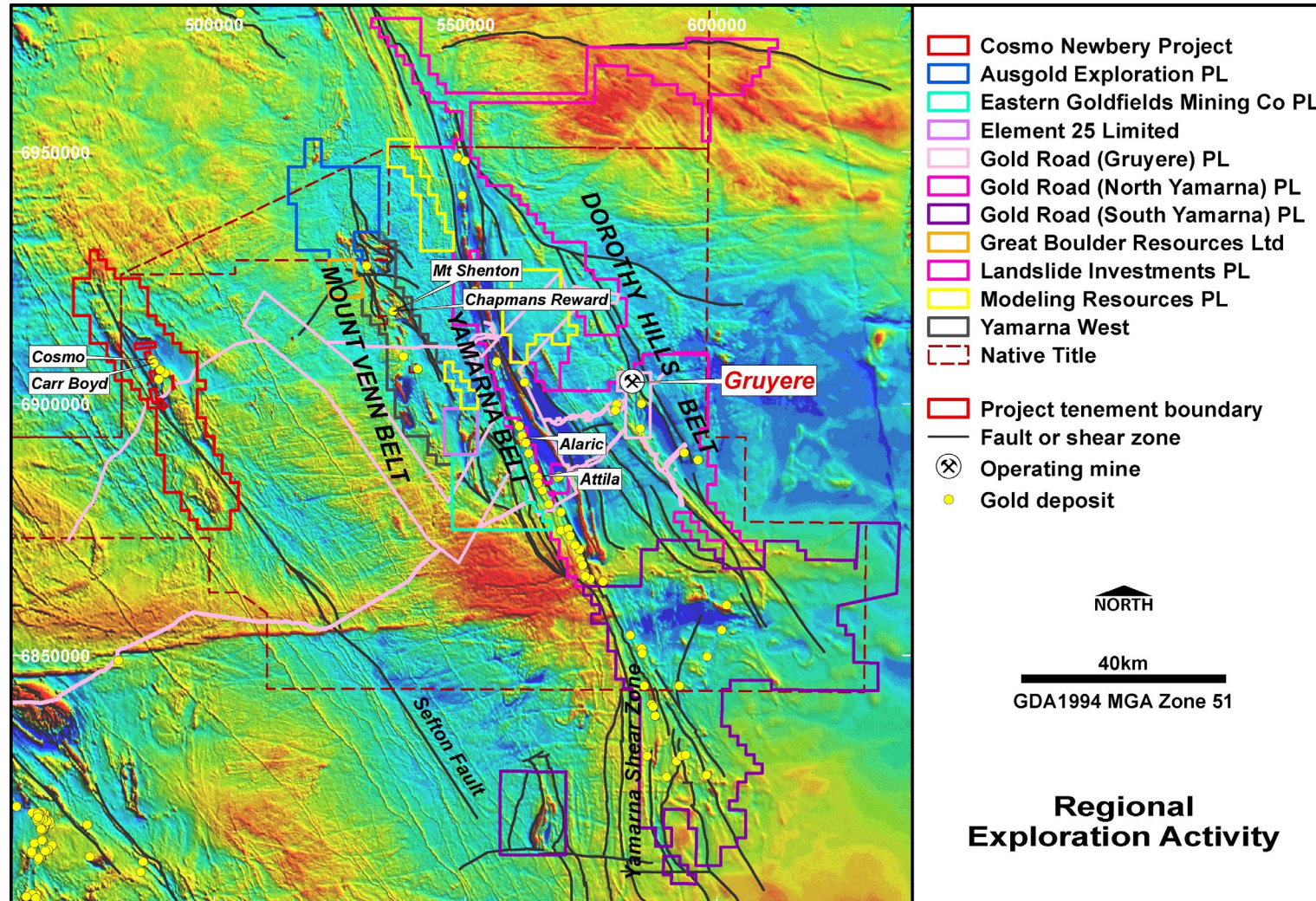
**LOCATION BETWEEN LAVERTON AND YAMARNA / DOROTHY HILLS BELTS**

**“GRUYERE” LOOK ALIKE**

**MANY UNTESTED GOLD TARGETS**

- Cosmo holds entire 50km strike of Cosmo Newbery greenstone belt, a significantly underexplored greenstone belt in Western Australia
- Look alike belt to economically significant Yamarna and Dorothy Hills greenstone belts that includes Gold Road Resources (ASX:GOR) Gruyere Gold Mine (5.78 Mozs Au)
- Rare opportunity to complete systematic first pass modern exploration over many target areas in an area unexplored since 2002. Large portions of the belt are sand covered and untested
- Contains key geologic elements of the orogenic gold mineralisation model including Archaean Greenstone Belt lithologies, known gold mineralisation, crustal-scale Sefton and major margin shear zones, felsic intrusions, and localised faulting and shearing

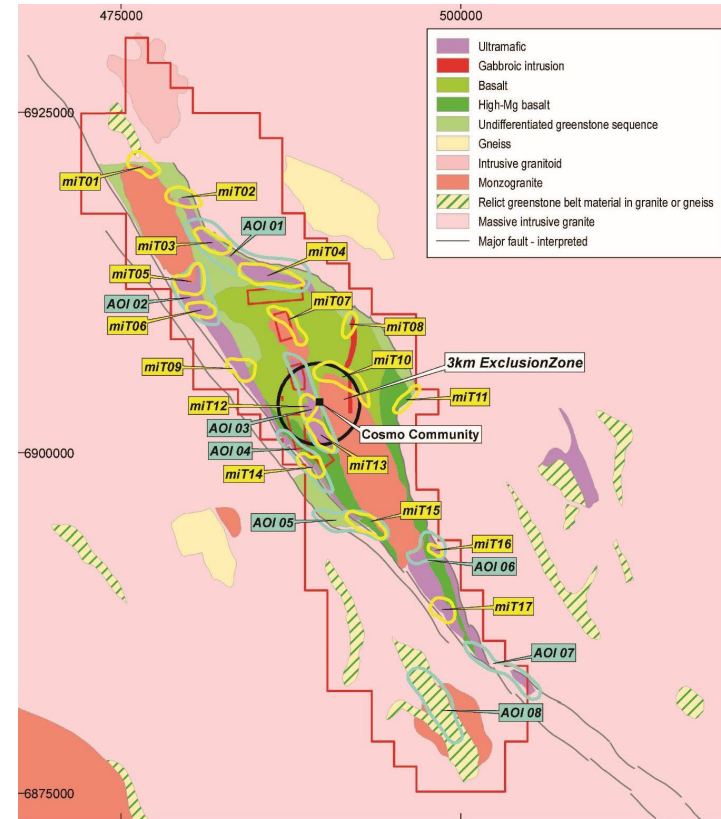
# Cosmo Newbery - Overview



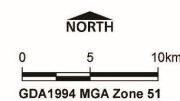
# Cosmo Newbery - Overview



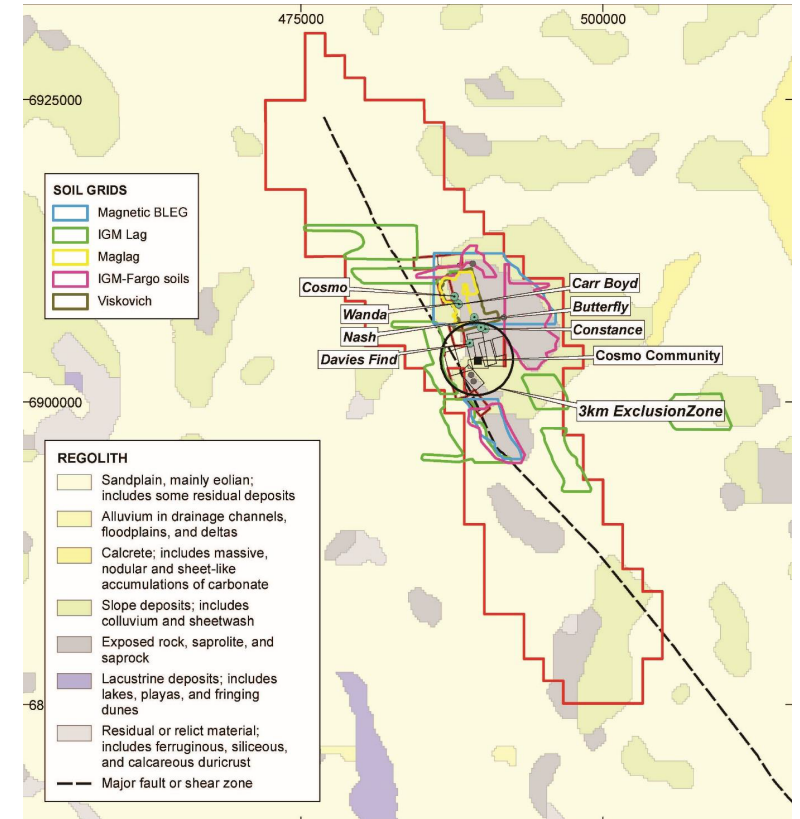
## Underexplored Greenstone Belt



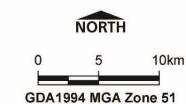
Target areas of interest  
Target MI areas  
Project tenement boundary



**COSMO GOLD  
COSMO NEWBERY PROJECT  
SGC Interpretation  
and Targets**  
October 2020



Workings  
Dryblowing area  
Cosmo Tenement boundary  
3rd Party Tenement holders  
3km ExclusionZone  
Locality



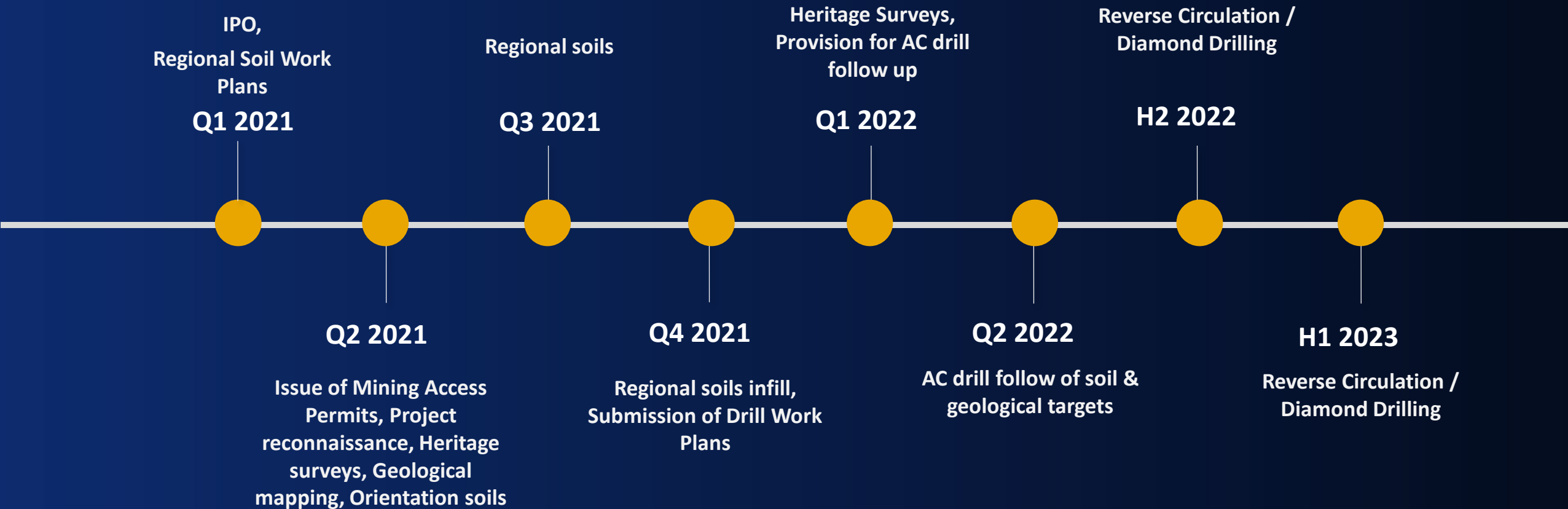
**COSMO GOLD  
COSMO NEWBERY PROJECT  
Historic  
Soil Sampling Grids**  
October 2020



# Exploration Timeline



# Exploration Timeline





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